



# 江苏林洋电子股份有限公司

## 2015 年半年度报告摘要

### 一 重要提示

1.1

1.2

A			601222	



2.2

:

					13,726	
10						
		(%)				
		48.82	198,500,000	0		29,750,000
		5.76	23,400,000	0		
1		3.37	13,714,286	13,714,286		
		3.05	12,400,785	1,257,143		
		3.03	12,328,572	628,572		
		2.00	8,150,000	0		
		1.43	5,799,695	0		
FH002	018L	1.19	4,834,186	0		
		1.17	4,757,143	1,257,143		
123		1.16	4,714,286	4,714,286		

2.3




### 三 管理层讨论与分析

AMI

2012

2015

7

3

6

	11.73	38.98%	1.69
25.09%		1.67	25.88%

( )

1

: :

			%
	1,172,913,662.17	843,966,425.54	38.98
	780,943,390.32	540,497,411.44	44.49
	44,170,875.32	51,100,150.95	-13.56
	110,212,283.22	100,452,418.01	9.72
	-3,040,993.17	-12,051,341.17	74.77
	-247,519,429.99	-39,195,740.55	-531.5
	-1,029,192,338.81	-309,270,641.13	-232.78
	1,739,711,449.50	-71,305,387.81	2,539.80



	43,993,474.00	37,627,777.59	16.92
--	---------------	---------------	-------

:  
 :  
 :  
 :  
 :  
 :  
 :  
 :  
 :  
 :

2

(1)

19.69%

(2)

2015 5	A	51,428,571	5
1,760,448,556.73		74,820.55	
2015 8 11			<
>	31.16 /		
9,000	9,000	280,000	300MW

(3)

( )

1

: :

			%	%	%	%
	727,692,988.52	469,352,641.73	35.50	7.64	12.95	3.03
LED	78,480,263.89	61,836,031.58	21.21	5.59	28.69	14.14
	333,336,136.90	220,849,553.13	33.75	311.11	224.28	17.74
			%	%	%	%



	638,700,709.54	417,108,949.41	34.69	13.36	15.91	1.44
	80,191,443.02	45,588,375.35	43.15	-20.42	-4.44	9.51
LED	78,480,263.89	61,836,031.58	21.21	5.59	28.69	14.14
	333,336,136.90	220,849,553.13	33.75	311.11	224.28	17.74
	8,800,835.96	6,655,316.97	24.38	-25.52	-16.57	8.11

2

		%
	1, 125, 349, 424. 66	42.07
	14, 159, 964. 65	-63.97

( )

( )

1

1	2015	1	9	1,000
2	2015	1	22	1,000
3	2015	2	10	10,000
4	2015	1	19	2000
5	2015	2	12	100



---

6	2015	3	21	1000
7	2015	4	15	1000
8	2015	4	17	1000
9	2015	3	31	5000
10	2015	4	27	5000
11	2015	4	27	5000
12	2015	6	11	100
13	2015	6	29	1000
,			,	
14	2015	7	6	5000
15	2015	7	10	5000

(1)

(2)

(3)





		2,000	2015 1 12	2015 4 16		24.21	2,000	24.21						
		2,000	2015 4 28	2015 5 5		1.53	2,000	1.53						
		30,000	2015 5 27	2015 6 29		94.93	30,000	94.93						
		5,000	2015 5 29	2015 8 29		46.85								
		50,000	2015 5 28	2015 6 30		162.74	50,000							
		15,000	2015 5 27	2015 8 27		142.11								
		2,000	2015 6 3	2015 7 9		6.04								
		8,000	2015 6 3	2015 7 8		28.77								
		12,000	2015 6 3											
		5,000	2015 6 5	2015 8 4		32.88								
		1,500	2015 6 10											
		950	2015 4 14	2015 5 19		3.72	950	3.72						
		50	2015 4 15	2015 5 12		0.09	50	0.09						





		1,000	2015 6 10											
		1,150	2015 4 30	2015 6 4		4.41	1,150	4.41						
		1,000	2015 4 29	2015 6 3		3.93	1,000	3.93						
		1,000	2015 6 12	2015 7 17		3.07								
		1,000	2015 6 10			1.23		1.23						



3  
(1)

2011		1,291,699,133.00	47,605,585.37	1,291,699,133.00	0				
2015		1,760,448,556.73	748,205,437.13	748,205,437.13	1,012,243,119.60				
	/	3,052,147,689.73	795,811,022.50	2,039,904,570.13	1,012,243,119.60			/	
		2010		2011 4 28					
				[2011]633		A	7,500.00		
		18		1,350,000,000.00		58,300,867.00			
		1,291,699,133.00		2011 8 4					2011
		13211							
		2015 6 30		1,291,699,133.00					1,244,093,547.63
		47,605,585.37		2015 6 30					
				2014					A
		51,428,571							2015 619
				1,799,999,985.00		39,551,428.27			1,760,448,556.73
		2015 5 7							2015 113812
		2015 6 30		748,205,437.13					

(2)

		44,119.50		17,847.34		100.00%		5,321.85			
		14,135.50		5,130.98		100.00%		1,262.40			
		15,333.10		7,501.69		100.00%		809.82			
		6,989.70	177.78	2,406.93		100.00%					
200MW		120,700.00	66,389.45	66,389.45		60.00%		3,596.26			
80MW		41,344.86	8,431.10	8,431.10		15.36%		259.01			
20MW		14,000.00									
	/	256,622.66	74,998.33	107,707.49	/	/		/	/	/	/
				2015 5 19							
				2015 4 30				639,646,856.53			
				2015 6 29							
				80MW						20MW	
				100MW							



(3)

4

						(%)				
					500.00	100		140.90	46.93	-7.34



---

					10,000.00	100		6,519.74	6,518.84	-76.92
					1,000.00		100	89.28	89.28	-10.72
					19,354.84	69		115,566.68	24,122.18	4,791.09

						%			
					2,755	49	27,883.68	11,157.97	-440.52
					5,000	20	949.54	956.75	-21.86
					1,240	25	6,483.01	1,396.38	156.38

UAB ELGAMOS

GRUPE

