



601222

2016

1

2 了 了 了 了

3 了 了

4 了

5 了

了

2016

283,494,760.34

10%

28,349,476.03

1,070,335,893.19

2016

99,573,246.80

1,225,907,930.70

1,764,091,819

10

0.8

141,127,345.52

1

A			601222	

		了	了



	666	666
	0513-83356525	0513-83356525
	dsh@linyang.com.cn	dsh@linyang.com.cn

2

1 了

了

1

与

AMI

PCS

20

30

2016

ELGAMA

2016

IEC DLMS

二

PCS

2

1GW

1GW



与

EPC

2016

与

200

了

2016

与

与

N

N

3

二

LED

+

/ /

LED

1

了

2

3



		了	EMC		EMC
3			LED	OEM ODM	
2					
1					
		2016	2016	4977	
	10%	,	1718	36%	2017
4657			5000		
				2554	
	342		7476	4.1	
		163			
2016					
2016		3			7654
		6.34		2	
2.42					
	20				
2					
		2016		73GW	38%
2016		34.54GW	4		30.3GW
	4.24GW			9.7GW	28%
24.8GW		72%		1GW	9
	II III		2GW		
	2014-2020	2020		100GW	
					2020
	110GW		50GW	60GW	2017



2 10

2017

2017 46

2017

18GW

3

2016

2016

/

2015

二

3

3.1 3

	2016	2015	(%)	2014
	12,652,616,118.63	7,024,135,081.81	80.13	4,397,226,486.19
	3,114,720,437.43	2,724,746,640.78	14.31	2,206,413,668.68
	474,424,821.21	495,158,650.56	-4.19	409,920,975.35
	463,489,619.11	488,871,260.18	-5.19	404,005,673.06
	8,119,910,350.62	4,989,248,374.30	62.75	2,947,130,021.17
	-365,472,795.83	276,315,404.42	-232.27	33,201,010.44
	0.28	0.35	-20	0.33
	0.28	0.35	-20	0.33
	6.72	11.87	5.15	14.76



%				
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3.2

	1-3	4-6	7-9	10-12
	668,459,937.94	763,697,602.40	651,620,369.07	1,030,942,528.02
	111,387,961.77	109,063,794.66	133,572,360.12	120,400,704.66
	92,246,846.68	108,694,173.62	131,180,695.43	131,367,903.38
	-336,454,571.16	-443,430,268.68	182,528,390.09	231,883,653.92

4

4.1

10

:

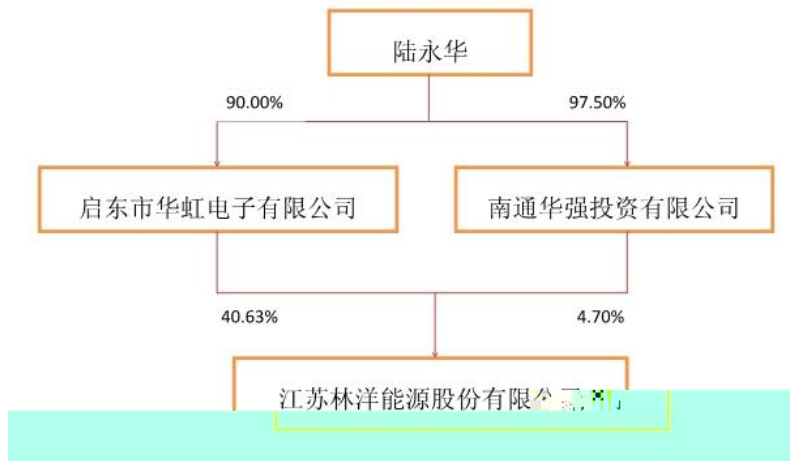
							72,975
							67,509
10							
			(%)				
	508,566,807	708,068,730	40.63	0		53,000,000	

28							
	18,660,000	26,810,000	1.54	0			
	11,408,082	11,408,082	0.65	11,408,082			

4.2



4.3



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