

601222



江苏林洋能源股份有限公司 2018 年第三季度报告

了	3
七	3
	6
	9

1.1 万 成 批 害 待 净

1.2 位

1.3

力 净

1.4 七

了

2018 七 临 七 二 力 且
 力 友 友 七 且
 EPC 且力 元 且 1.5GW N
 力 万 临 元
 七 且 且 27.44
 8.71% 6.47 17.80% 七 且
 11.31 17.36% 2.50 17.82%

2.1 力

协

			(%)
	17,687,453,259.89	16,773,809,899.63	5.45%
	9,865,400,137.69	9,322,166,273.29	5.83%
	1-9	1-9	(%)

	369,239,872.28	230,427,706.10	60.24%
	1-9	1-9	%
且	2,744,125,303.27	2,524,283,145.01	8.71%
	647,131,472.10	549,356,486.14	17.80%
	630,130,430.21	549,064,509.56	14.76%
%	6.70	6.26	0.44
/	0.37	0.31	19.35%
/	0.31	0.31	0

万

协

	7 9	1-9	
	-191,568.42	-593,253.92	
成 净 成 友			
力 六 且 净	19,199,530.49	23,408,702.57	
成 发			
任且			
任且 任且 任且 协			
成		920,547.96	
万 发			
净			
力			
任且 它			
到 任且			
且力 六 成			
且力 六 且力			
协 净			

合			
待			
发			
且	-108,624.12	-1,174,481.53	
合	9,670.08	11,453.53	
	-4,533,857.60	-5,571,926.72	
	14,375,150.43	17,001,041.89	

2.2

成

协

					50,602
				成况	
		(%)	价	价	
	581,791,427	32.96	0		
建			0		133,450,000
友 2017	133,450,000	7.56			
不					
	81,900,000	4.64	0		
价			0		
	69,603,953	3.94			
价			0		
	46,258,658	2.62			
价			0		
密 且	35,999,944	2.04			
	29,074,709	1.65	0		
	26,150,000	1.48	0		
价			0		
	24,583,310	1.39			
七			0		
	18,198,216	1.03			
				价	
	581,791,427				581,791,427
建友 2017	133,450,000				133,450,000
不					
	81,900,000				81,900,000

价	69,603,953		69,603,953
价	46,258,658		46,258,658
价 密 且	35,999,944		35,999,944
	29,074,709		29,074,709
	26,150,000		26,150,000
价	24,583,310		24,583,310
七	18,198,216		18,198,216
六 六 成	到 临 万 六 六 、 六 六 报 。		
备			

2.3

万

七

3.1

力持

万

	体	体	%	
	2,559,654,235.13	1,951,684,775.46	31.15%	EPC
	122,399,754.34	71,742,402.35	70.61%	
	52,180,177.57	34,440,017.42	51.51%	
	2,343,152.78	1,321,298.61	77.34%	
	646,885,956.81	389,023,249.22	66.28%	EPC
	5,803,533.19	10,476,563.20	-44.60%	
	51,890,000.00			

	25,937,054.50			元二
建友	31,367,181.08			友
	71,177,440.58	44,102,819.99	61.39%	
	15,636,674.14	28,125,759.30	-	

EPC 批 4 、 八 。 六 待
 二 八 、EPC 批 。
 2018 9 30 合
 2
 且 30.90% 临 临 11.09 2017
 建 十 位 EPC 建友 临 合 EPC
 了 价
 1 六 价
 2018 7 29 建 七 七 于 2018 8 15 建 2018
 于 、六 价
 2018 9 4 价 价 临 6,106,967
 临 0.35% 临 4.78 / 临 4.69 /
 临 28,914,153.25 万
 2018 10 11 价 临 21,796,999
 临 1.25% 临 4.78 / 临 4.24 / 临
 99,594,711.64 万
 2 价
 了
 任且 位 会
 友
 3.3 批
 万
 3.4 临争 成 友
 万

	价
	2018 10 26

4.1 力

2018 9 30

到协 : 价

协 :

	体	体
	2,238,571,477.58	2,542,403,145.24
与		
	2,623,489,527.26	2,038,105,166.53
	63,835,292.13	86,420,391.07
	2,559,654,235.13	1,951,684,775.46
	122,399,754.34	71,742,402.35
净		
	52,180,177.57	34,440,017.42
	2,343,152.78	1,321,298.61
	646,885,956.81	389,023,249.22
	22,283,160.74	31,458,845.75
	1,437,844,376.52	1,902,242,837.93
	7,143,654,430.82	7,009,415,664.44
友		
	51,890,000.00	
	5,803,533.19	10,476,563.20
	78,688,590.96	75,171,816.49
围	8,906,736,541.69	8,024,250,866.72

	25,937,054.50	
	118,868,786.41	121,198,164.65
建友	31,367,181.08	
	71,177,440.58	44,102,819.99
	57,756,935.32	59,936,924.13
	897,408,475.50	1,005,272,169.54
	10,543,798,829.07	9,764,394,235.19
	17,687,453,259.89	16,773,809,899.63
	721,550,000.00	598,591,913.83
且		
与		
	1,817,945,636.76	1,973,052,693.71
	15,636,674.14	28,125,759.30
	98,487,314.57	95,392,058.88
	32,021,858.79	72,759,990.49
	118,480,157.45	152,526,346.48
	11,891,603.80	4,446,599.88
	1,620,000.00	3,343,734.20
净		
批		
	216,500,000.00	155,250,000.00
	3,020,621,641.71	3,075,698,762.69
	1,811,200,000.00	1,310,600,000.00
	2,432,964,922.64	2,340,152,259.78
	503,251,967.21	540,556,982.34

	27,800,766.57	42,159,027.86
	4,775,217,656.42	4,233,468,269.98
	7,795,839,298.13	7,309,167,032.67
成		
成	1,765,410,498.00	1,764,091,819.00
共	648,687,544.58	648,695,328.93
	4,758,895,017.66	4,767,998,389.03
	123,609,613.63	97,020,000.00
	1,075,452.83	-25,436.18
不		
体	218,953,605.18	218,953,605.18
净		
	2,595,987,633.07	2,019,472,567.33
	9,865,400,137.69	9,322,166,273.29
	26,213,824.07	142,476,593.67
成	9,891,613,961.76	9,464,642,866.96
成	17,687,453,259.89	16,773,809,899.63

2018 9 30

到协 : 价

协 : :

	体	体
	1, 113, 346, 477. 97	950, 318, 132. 51
与		
	1, 073, 210, 944. 04	997, 738, 822. 38
	40, 694, 214. 31	63, 251, 057. 23
	1, 032, 516, 729. 73	934, 487, 765. 15
	17, 153, 771. 10	10, 739, 410. 08
	1, 219, 466, 652. 90	1, 198, 423, 755. 97
	80, 000, 000. 00	120, 700, 000. 00
	481, 968, 287. 98	246, 957, 955. 39
	1, 080, 000, 000. 00	1, 430, 000, 000. 00
	4, 985, 146, 133. 99	4, 834, 178, 076. 33
	51, 890, 000. 00	
	4, 571, 948, 343. 13	4, 220, 569, 622. 15
围	231, 903, 569. 41	240, 846, 334. 82
	2, 017, 708. 63	361, 126. 72
	18, 091, 911. 63	19, 365, 179. 42
建友	16, 921, 593. 35	
	3, 703, 606. 03	4, 920, 046. 04
	22, 187, 565. 37	23, 919, 547. 33
	3, 212, 109, 262. 20	2, 934, 948, 934. 84
	8, 130, 773, 559. 75	7, 444, 930, 791. 32
	13, 115, 919, 693. 74	12, 279, 108, 867. 65
	665, 000, 000. 00	559, 081, 913. 83

与		
	827,301,250.72	665,559,897.06
	127,439,366.94	19,553,751.48
	61,350,497.09	50,543,534.96
	12,857,240.41	46,706,249.94
	95,233,006.87	107,009,742.00
	9,592,020.23	2,289,776.79
	18,000,000.00	13,000,000.00

2018 1 9

到协

价

协 :

	7-9	7-9	1-9	1-9
且	1,130,896,764.72	963,616,815.85	2,744,125,303.27	2,524,283,145.01
且	1,130,896,764.72	963,616,815.85	2,744,125,303.27	2,524,283,145.01
了 且	900,851,777.89	749,381,767.46	2,120,155,706.73	1,947,341,975.99
且	684,087,512.81	596,675,159.64	1,595,567,740.77	1,547,373,470.18
净				
协				
	4,129,035.08	4,937,410.28	13,046,640.81	15,477,061.72
	41,257,094.30	27,856,419.72	96,031,473.80	71,726,998.83
	78,512,713.53	58,055,884.01	174,644,623.82	152,417,703.72
友	29,086,885.51	26,420,041.56	68,903,854.83	75,000,838.80
力	59,986,526.89	30,604,801.25	183,332,711.40	67,963,668.83
	78,710,876.86	30,551,223.97	217,183,657.31	78,521,827.95
	-5,358,558.58	-3,282,125.29	-16,717,484.03	-15,290,106.17
	3,792,009.77	4,832,051.00	-11,371,338.70	17,382,233.91
	18,660,822.31	3,103,144.06	25,017,278.24	4,704,097.41
	10,805,508.23	818,350.62	40,228,652.97	8,677,059.04
任且 任且	-42,194.20	-728,741.67	-3,575,514.38	-4,158,518.35
	-191,568.42	-45,682.14	-593,253.92	-655,672.47
七 且 争	259,319,748.95	218,110,860.93	688,622,273.83	589,666,653.00
且	947,522.72	4,083,421.01	5,529,139.63	9,665,394.03
且	384,146.84	347,882.01	5,872,295.06	6,561,319.36
争	259,883,124.83	221,846,399.93	688,279,118.40	592,770,727.67
	10,543,089.45	4,456,573.40	36,055,401.49	24,001,516.70
于 争	249,340,035.38	217,389,826.53	652,223,716.91	568,769,210.97

1.	争	249,340,035.38	217,389,826.53	652,223,716.91	568,769,210.97
2.	争				
	了				
1.		250,498,347.62	212,614,629.03	647,131,472.10	549,356,486.14
2.		-1,158,312.24	4,775,197.50	5,092,244.81	19,412,724.83
	合	1,875,680.26	145,001.61	1,100,889.01	2,108,482.15
	合	1,875,680.26	145,001.61	1,100,889.01	2,108,482.15
	万				
1.	发				
2.	万				
	了	1,875,680.26	145,001.61	1,100,889.01	2,108,482.15
1.					
2.					
3.	临				
4.					
5.	力	1,875,680.26	145,001.61	1,100,889.01	2,108,482.15
	合				
		251,215,715.64	217,534,828.14	653,324,605.92	570,877,693.12
		252,374,027.88	212,759,630.64	648,232,361.11	551,464,968.29
		-1,158,312.24	4,775,197.50	5,092,244.81	19,412,724.83
	入				
	(/)	0.14	0.12	0.37	0.31
	了 (/)	0.11	0.12	0.31	0.31

友 到 任且
临 0

临 0 ,

到协 价 2018 1 9 协

	7-9	7-9	1-9	1-9
且	465,179,724.48	547,665,518.59	1,186,331,273.82	1,270,608,550.15
且	374,213,347.19	425,437,552.35	946,290,495.70	978,425,838.71
	1,625,934.33	2,017,377.40	5,534,034.12	5,906,370.09
	28,566,428.11	17,344,936.44	67,451,263.73	45,806,015.17
	31,139,168.04	33,532,963.50	80,122,860.80	75,248,307.82
友	20,269,542.79	17,944,737.30	46,073,833.22	52,726,667.21
力	35,353,164.24	12,381,020.99	112,665,436.09	25,859,720.78
	44,682,071.94	11,345,018.13	128,907,509.07	26,650,012.73
	-2,501,641.32	-1,101,937.98	-7,355,298.39	-4,677,889.15
	4,009,221.44	7,292,436.24	-11,164,038.64	25,123,518.70
	1,438,132.97		3,020,398.91	
	62,838,938.71	-83,019.26	175,564,665.24	74,411,672.82
任且 任且	-42,194.20	-728,741.67	-3,575,514.38	-4,158,518.35
	-203,828.19	-170,546.34	-579,558.03	-283,138.52
了 且 争	34,076,161.83	31,460,928.77	117,362,894.92	135,640,645.97
且	632,154.84	2,100,082.72	4,421,258.36	5,048,755.66
且	42,377.53	32,443.55	72,560.87	159,473.35
七 争	34,665,939.14	33,528,567.94	121,711,592.41	140,529,928.28
	-588,683.19	5,294,427.18	9,328,376.09	11,582,159.03
争	35,254,622.33	28,234,140.76	112,383,216.32	128,947,769.25
争	35,254,622.33	28,234,140.76	112,383,216.32	128,947,769.25
了 争				

于				
合				
万				
1.				
发				
2. 万				
了				
1.				
2.				
3.				
临				
4.				
5. 力				
	35,254,622.33	28,234,140.76	112,383,216.32	128,947,769.25
(/)				
了				
(/)				

2018 1 9

到协

价

协

	1-9	1-9
力	2,353,182,387.08	2,120,664,821.14
且		

且力		
与		
且力		
	40,158,443.03	23,536,412.48
六	62,344,006.22	176,512,981.18
	2,455,684,836.33	2,320,714,214.80
发 力	1,331,516,012.17	1,400,629,325.07
且		
协		
临	336,786,460.38	299,996,575.22
	112,953,403.84	154,618,271.30
六	305,189,087.66	235,042,337.11
	2,086,444,964.05	2,090,286,508.70
	369,239,872.28	230,427,706.10
了		
	5,865,000,000.00	2,516,200,000.00
	46,178,187.14	13,341,218.05
围	825,068.21	1,077,240.53
且协	1,407,711.14	
六		
	5,913,410,966.49	2,530,618,458.58
围	1,247,912,987.51	1,754,979,200.62
	5,536,690,857.17	2,240,350,000.00
且协	10,419.77	-116,877,169.04
六		
	6,784,614,264.45	3,878,452,031.58
	-871,203,297.96	-1,347,833,573.00

七		
	17,066,532.00	97,820,000.00
	11,000,000.00	
	1,327,225,000.00	1,407,700,646.63
友		
六	200,000,000.00	
	1,544,291,532.00	1,505,520,646.63
力	656,175,313.83	467,511,987.93
成	205,104,069.23	252,419,593.38
	44,411,231.86	
六	333,896,616.47	81,201,625.53
	1,195,175,999.53	801,133,206.84
	349,115,532.47	704,387,439.79
	17,115,724.29	-1,564,856.06
于	-135,732,168.92	-414,583,283.17
体	2,029,048,896.26	2,065,135,479.62
体	1,893,316,727.34	1,650,552,196.45

2018 1 9

到协

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协

	1-9	1-9
力	1,251,014,391.94	1,158,095,873.22
	12,630,735.80	8,905,482.81
六	12,771,659.89	36,726,787.07
	1,276,416,787.63	1,203,728,143.10

发 力	961,851,761.78	990,198,781.45
临	156,357,072.84	159,433,664.80
	63,451,854.06	67,374,973.61
六	221,045,404.46	76,297,474.78
	1,402,706,093.14	1,293,304,894.64
	-126,289,305.51	-89,576,751.54
了		
	4,692,000,000.00	1,853,000,000.00
	221,760,254.75	79,075,937.84
围	280,956.91	1,679,705.83
且协	1,407,711.14	
六	542,284,283.35	799,250,000.00
	5,457,733,206.15	2,733,005,643.67
围	41,749,487.86	22,325,479.84
	4,745,078,217.17	1,655,636,600.00
且协		
六	877,450,000.00	1,180,420,000.00
	5,664,277,705.03	2,858,382,079.84
	-206,544,498.88	-125,376,436.17
七		
	6,066,532.00	97,020,000.00
	950,000,000.00	669,610,646.63
友		
六		
	956,066,532.00	766,630,646.63
力	463,831,913.83	353,528,732.80
成	100,724,660.88	167,390,943.94
六	49,708,753.63	
	614,265,328.34	520,919,676.74
	341,801,203.66	245,710,969.89
	8,098,691.84	-524,508.72
于	17,066,091.11	30,233,273.46
体	909,203,299.94	622,887,200.71
体	926,269,391.05	653,120,474.17

4.2

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